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PLANNED CHANGE--A SELECTED BIBLIOGRAPHY.

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DESCRIPTORS- \*BIBLIOGRAPHIES, \*ORGANIZATIONAL CHANGE, \*SOCIAL ORGANIZATIONS, \*SCHOOLS, SOCIAL SYSTEMS, ORGANIZATION, BUREAUCRACY, POWER STRUCTURE, ROLE THEORY, TEACHER ROLE, STUDENT ROLE, ADMINISTRATOR ROLE, TEACHER BEHAVIOR, \*EDUCATIONAL CHANGE, EDUCATIONAL SOCIOLOGY, OBJECTIVES,

THIS STARTER BIBLIOGRAPHY LISTS 154 BOOKS, ARTICLES, AND MONOGRAPHS PUBLISHED BETWEEN 1932 AND 1968 IN THE SUBJECT AREA BROADLY DESIGNATED AS "PLANNED CHANGE." EMPHASIS IS ON THE SCHOOL AS A SOCIAL ORGANIZATION AND THE CONTRIBUTION OF SOCIOLOGICAL THOUGHT IN AFFECTING ORGANIZATIONAL CHANGE. SCHEMATIC FIGURES ARE INCLUDED TO CLARIFY ORGANIZATION OF THE MATERIAL AND TO PROVIDE GUIDELINES FOR FURTHER DEVELOPMENT OF THE SUBJECT AREA. (TT)

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# **PLANNED CHANGE: A SELECTED BIBLIOGRAPHY**

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## STARTER BIBLIOGRAPHY

Field tests of generative materials pertaining to planned change resulted in extensive lists of references. As the writer and his students utilized the conceptual frameworks to explore areas of study, identification of significant content was greatly facilitated. One area of content led to other related areas and in time the need to delimit content forced attention to the development of classification skills. Successive classes tended to move toward similar categories, suggesting that the frameworks provided directional guidelines. However, enough unique content was located to indicate that the guidelines were not so prescriptive that needs and interests of individual students were jeopardized.

The references that follow have been selected to exhibit the pattern of content development revealed by several classes of practitioner-students as they used the materials. The lists are intentionally abbreviated because much of the value of the materials is derived in the process of content development. The opportunities offered by the materials for development of skills of analysis and synthesis would be lost if pre-assembled bibliographies were used as reading lists. Sub-categories have been added to the basic frameworks to better show the direction of content development in field tests.

Forces for Organizational Maintenance

I. Framework Represented by Figure 2 --Emphasis on Contextual Variables

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B. Organizations in General

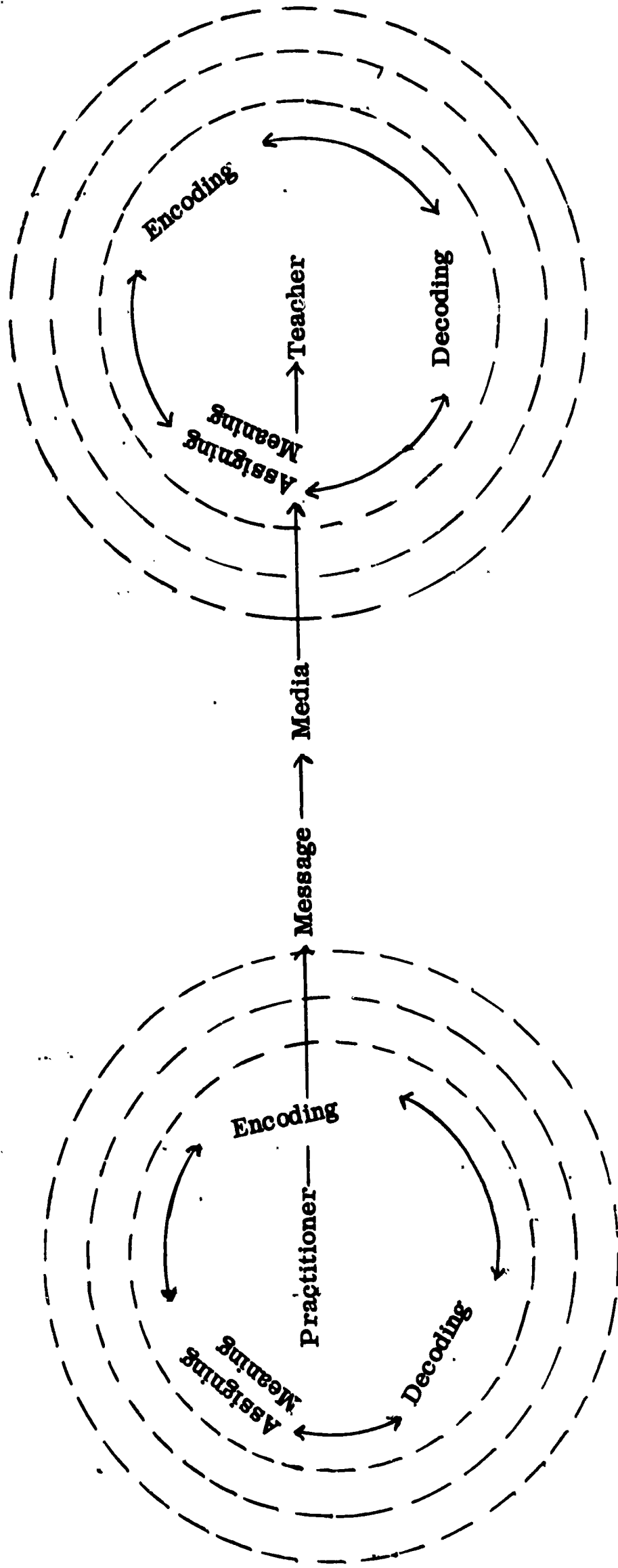
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C. The School As An Organization

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Figure 2

SOCIAL CONTEXT OF SCHOOL\*



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## II. Framework Represented by Figure 3

### A. Basic References

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Figure 3

**FUNCTIONAL IMPERATIVES**

**OF**

**SOCIAL SYSTEMS\***

1. Pattern Maintenance
2. Integration
3. Goal Attainment
4. Adaptation

\*Talcott Parsons, "An Outline of the Social System" in Theories of Society, Vol. 1, Foundations of Modern Sociological Theory, edited by Talcott Parsons, et. al. New York: The Free Press of Glencoe, 1961, pp. 30-79.



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### III. Framework Represented by Figure 4

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Figure 4

SELECTIVITY IN CLIENT ORGANIZATIONAL  
RELATIONSHIP IN SERVICE ORGANIZATIONS\*

Client Control Over Own  
Participation in Organization

	YES	NO
YES		
NO		

Organizational  
Control Over  
Admission

\*Richard O. Carlson, "Environmental Constraints and Organizational Consequences: The Public School and Its Clients," in Behavioral Science and Educational Administration, edited by Daniel Griffiths, the 63rd Yearbook, Part II, of the National Society for the Study of Education. Chicago: The University of Chicago Press, 1964, p. 265.

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### IV. Framework Represented by Figure 5

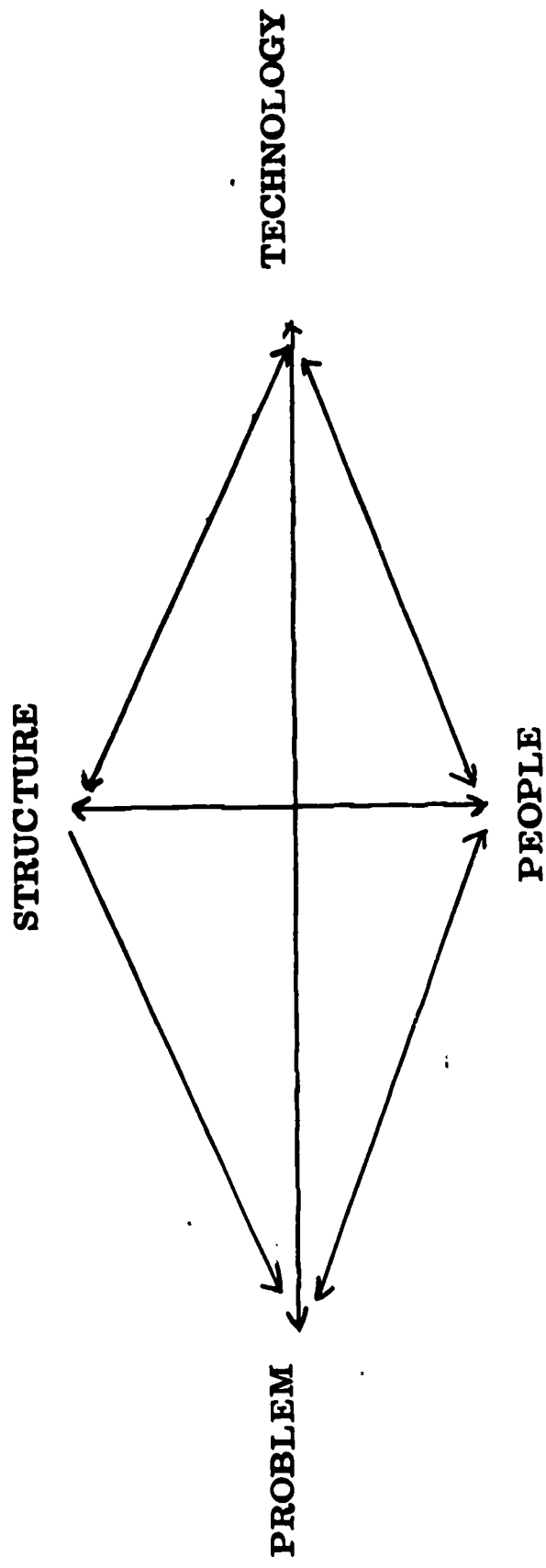
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**Figure 5**  
**ORGANIZATIONAL VARIABLES CENTRAL**  
**TO MAINTENANCE AND ADAPTATION DECISIONS\***



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Client-System's Perceptions, Role Expectations, and Values

I. Framework Represented by Figure 6

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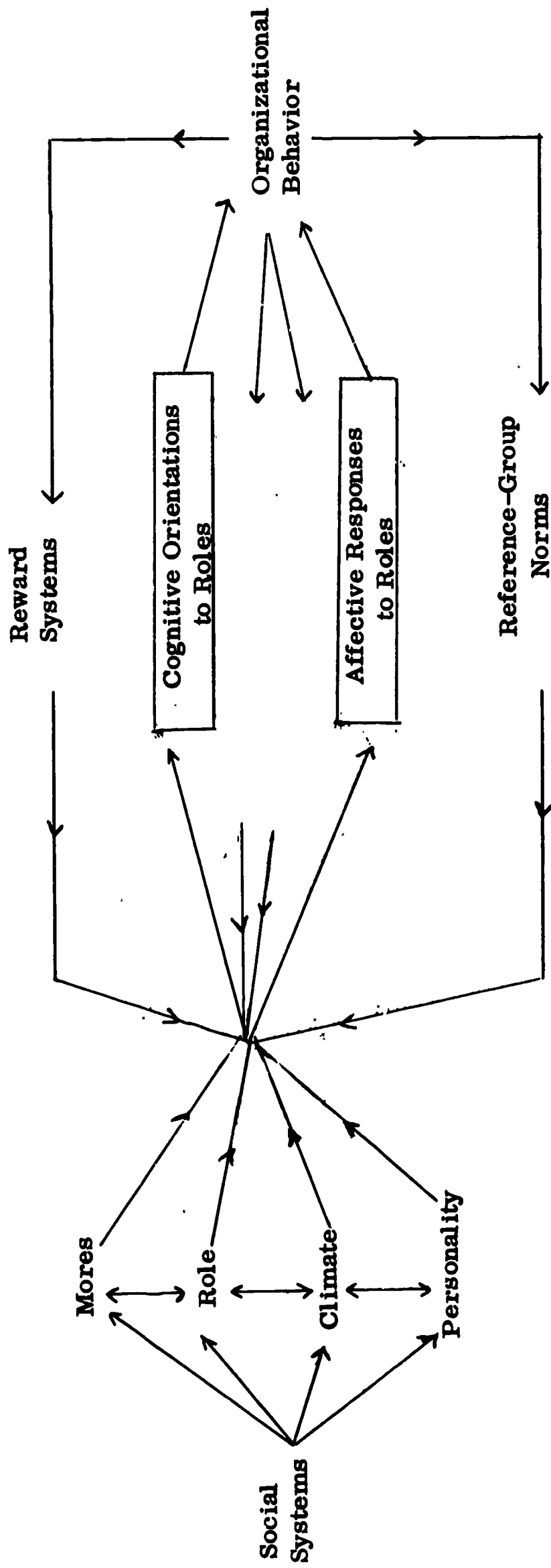
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Figure 6

ORGANIZATIONAL BEHAVIOR -- MAJOR  
FACTORS AFFECTING ROLE PERFORMANCE\*



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## II. Framework Represented by Figure 7

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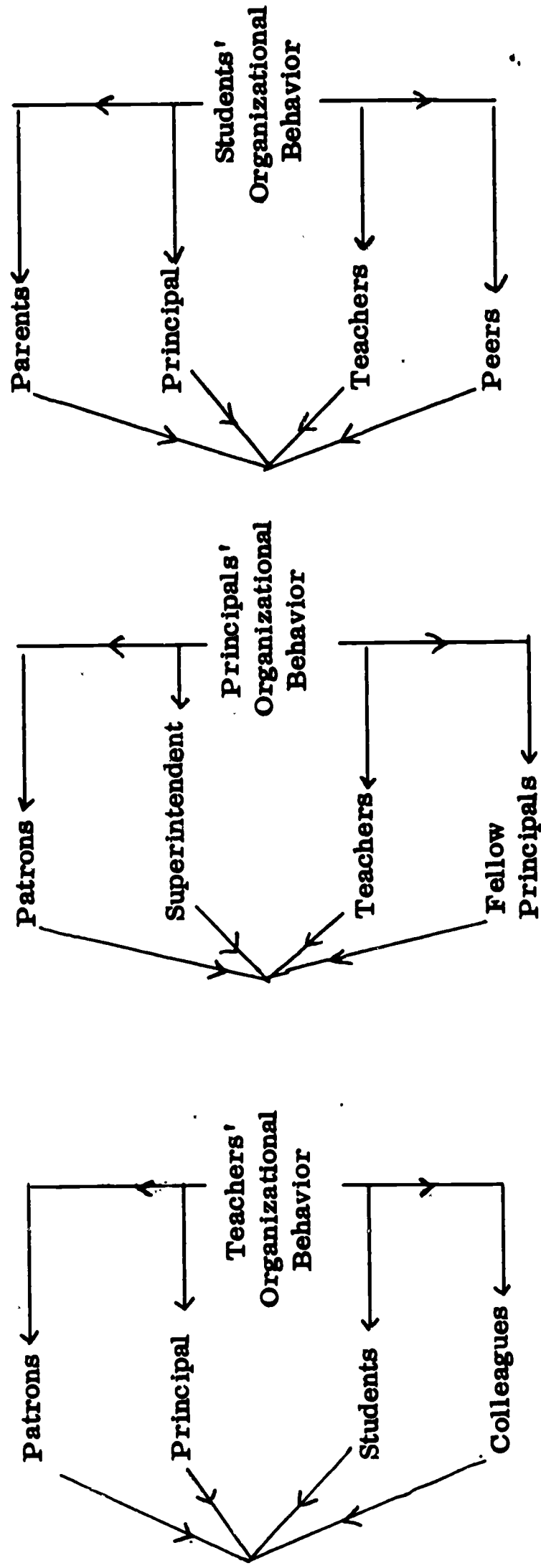
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Figure 7

INTERVENING VARIABLES IN  
ORGANIZATIONAL BEHAVIOR -- INTERACTING  
ROLE POSITIONS



## 2. Teacher-Principal

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## III. Framework Represented by Figure 8

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### B. Variables Influencing Teaching Behavior

Figure 8

INFLUENCE OF INTERACTING ROLE  
POSITIONS ON TEACHER ROLE  
BEHAVIOR

What Teachers Need From:

STUDENTS	OTHER TEACHERS	PRINCIPAL	FACULTY NORMS

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#### IV. Framework Represented by Figure 9

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Figure 9

THE INTERACTION OF EXECUTIVE FUNCTIONS AND PREDISPOSITIONAL SETS\*

Executive Functions - Organizational Requisites			
Cathexes of:	Homeostatic	Mediative	Proactive
Persons	1	2	3
Persons-Ideas (Fusion)	2	1	3
Ideas	3	2	1

1 - Primary Performances  
2 - Secondary  
3 - Tertiary

Predispositional Set:  
A Developmental Condition of the  
Ego

\*Abraham Zaleznik, "Managerial Behavior and Interpersonal Competence,"  
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Variables Affecting Influence Within Organizations

I. Framework Represented by Figure 10

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B. Power as a Basis for Influence

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C. Influence in Organizations



Figure 10

POSSIBLE RELATIONSHIPS BETWEEN ADMINISTRATOR'S  
BASES OF POWER AND TEACHER TYPES\*

Teacher Types

	Benefits Oriented	Upward Mobiles	Subject Oriented	Pupil Oriented	Subject-Pupil Oriented

Bases of Power

Coercive

Reward

Expert

Legitimate

Referent

\*Bases of power classifications are drawn from J.R. P. French, Jr. and B. Raven, "The Bases of Social Power" in Studies in Social Power, edited by Dorwin Cartwright. Ann Arbor: University of Michigan, Institute for Social Research, 1959, pp. 150-167.

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## II. Framework Represented by Figure 11

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Figure 11

POSSIBLE RELATIONSHIPS BETWEEN -  
ADMINISTRATOR'S BASES OF POWER AND ORGANIZATIONAL  
DIMENSIONS\*

	INSTRUCTIONAL	BUREAUCRATIC
COERCIVE		
REWARD		
EXPERT		
LEGITIMATE		
REFERENT		

\*Bases of power classifications are drawn from J. R. P. French, Jr. and B. Raven, "The Bases of Social Power" in Studies in Social Power, edited by Dorwin Cartwright. Ann Arbor: University of Michigan, Institute for Social Research, 1959, pp. 150-167.

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# RELATIONSHIP BETWEEN TYPES OF CHANGE AND TYPES OF POTENTIAL STRATEGIES\*

Type of Change Strategy	Power	Empirical - Rational	Normative Re-Educative
1. Top-down	High	High	Low
2. Bottom-up	Low	Low	High
3. Participative	Medium	Medium	Medium
4. Collaborative	High	High	High

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